

Date: October 27, 2026

To
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir/Ma'am,

Sub: Initial Public Offer of equity shares of face value of Rs. 10 each of M. K. Sons Fine Jewels Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company and Selling Shareholders at the respective meeting held on October 27, 2026, in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of 5,100,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 162 per Equity Share (including share premium of Rs. 152 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
1	Goldman Sachs Bank Europe SE	592,683	11.62%	162	96,014,646
2	Venus Investment VCC-Venus Stellar Fund	1,050,227	20.60%	162	170,136,774
3	Advent Global Fund PCC-Advent Global Fund-Cell 1	987,714	19.37%	162	160,009,668
4	Khandelwal Finance Private Limited	617,344	12.10%	162	100,009,728
5	Tiger Strategies Fund - I	617,344	12.10%	162	100,009,728
6	Arnesta Global Opportunities Fund PCC - Arnesta Global Fund 1	308,672	6.05%	162	50,004,864
7	Zeal Global Opportunities Fund	308,672	6.05%	162	50,004,864
8.	Compact Structure Fund	308,672	6.05%	162	50,004,864
9.	Nexus Global Opportunities Fund	308,672	6.05%	162	50,004,864
Total		5,100,000	100%		826,200,000

There is no allocation to Domestic Mutual Funds, Life Insurance Companies and Pension Funds.

For MK SONS FINE JEWELS LIMITED
CIN: U27310MHZ012PLCZZ571



As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For and on behalf of **M. K. Sons Fine Jewels Limited**

Pratiksha Shah
Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

For MK SONS FINE JEWELS LIMITED
CIN: U27310MHZ012PLCZZ571